

Kenton District Centre Investment Profile

Business data and catchment characteristics 2024-25





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1. Introduction

Purpose of District Centre Profiles

This guide has been produced by The London Borough of Harrow to support businesses looking to locate and invest within Harrow's town centres. It contains intelligence and data relevant for doing business locally together with information on other resources available for support and guidance.

The Council is committed to working with businesses and to collaborate closely with our business community. The Council offers wide-ranging business focused initiatives and has adopted an ambitious regeneration and investment strategy. The Harrow Economic Strategy 2023- 2026¹ further outlines the key priorities and programmes to develop a thriving and sustainable local economy.

We believe Harrow is a unique and great place to live and work and we know attracting businesses to invest in the area is key to a thriving local economy. It is ideally located in London and one of the top 10% most densely populated local authority areas in England. Harrow is one of the safest boroughs in London, one of the most diverse in the country and with eight Green Flag awards, our parks are among the best green and open spaces. The borough is within easy access and well connected by public transport to Heathrow airport hub and the City of London.

In addition to the Harrow Town Centre, the London Borough of Harrow has fourteen town centres of which nine are classified as District Centres. Together, they provide significant business opportunities, jobs for local residents and serve social and community needs.



Figure 1: Harrow and Surrounding Boroughs

Source: https://map.comersis.com/United-Kingdom-maps-GB

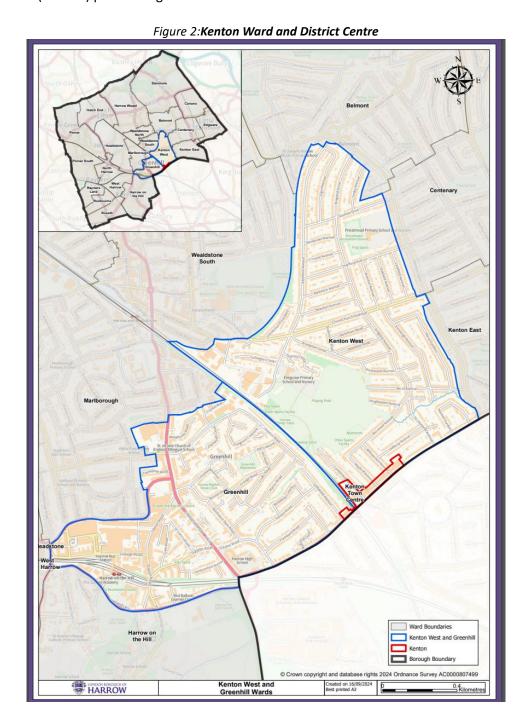
¹ https://www.harrow.gov.uk/downloads/file/31727/HC economic strategy 06.pdf



Kenton District Centre

Kenton town centre is classified as a **District Centre** under the London Plan 2016. It is located on the boundary between the London Borough of Harrow and Brent. The district centre lies in Kenton West Ward and Greenhill Ward, along Kenton Road. The parade located north of Kenton Road falls in LB Harrow while the south-side falls in LB Brent. There are approximately 42 shopfronts occupying c. 6,535 sq.m. floor space (shopfronts located in Brent are not included).

Kenton District Centre is served by 7 bus routes, and the London underground (Bakerloo Line) and overground (Lioness) pass through Kenton Station located in the District Centre.





2. Demographic Characteristics

Kenton District Centre extends across two wards in the London Borough of Harrow – *Greenhill* and *Kenton West*, which have a total combined population of 21,007 (Census 2021) and the average population density is c.7854. Key demographic characteristics of these wards are described below.

Table 1: Total population and density

| | Greenhiii Ward Kenton West Ward | | Greenhill Ward Kenton West Ward | | London Borou Harrow | igh of |
|-------------|-----------------------------------|-------|---------------------------------|------|------------------------|--------|
| | Population | % | Population | % | Population | % |
| All persons | 11,015 | 100.0 | 9,992 | 100 | 261,203 | 100 |
| Male | 5,487 | 49.8 | 4,952 | 49.6 | 128,797 | 49.3 |
| Female | 5,528 | 50.2 | 5,040 | 50.4 | 132,406 | 50.7 |

| | Greenhill Ward | Kenton West Ward | London Borough of Harrow |
|---|----------------|------------------|-----------------------------|
| Population Density (persons per square kilometre) | 9519.5 | 6584.1 | 5,175.4 |

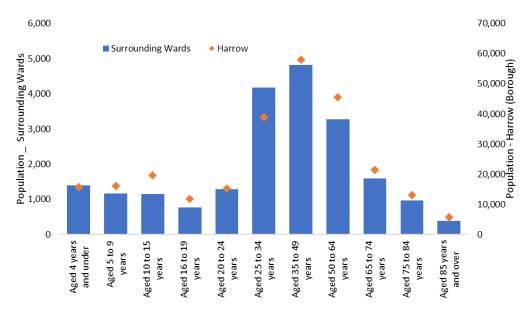
Source: www.nomisweb.co.uk/sources/census_2021

Population by age-categories in the surrounding wards

The proportion of working-age population (16-64 years) in these wards is c.68% (14,348 residents), compared with c.65% in Harrow, and 63% across England.

c. 11% of the population is in these wards is in the 5-15yr age group which is lower than Harrow (13.7%) and England (13.1%).

14% of the population is over 65 years old, compared to 15.4% in the borough of Harrow.



Source: www.nomisweb.co.uk/sources/census_2021



Population by Ethnicity

Table 2: Ethnicity

| | Greenhill Ward Kenton West Ward | | London Borough of Harrow | | | |
|---|---------------------------------|------|-----------------------------|------|------------|------|
| Ethnic group | Population | % | Population | % | Population | % |
| Asian, Asian British or Asian Welsh | 5,302 | 48.1 | 5,665 | 56.7 | 118,152 | 45.2 |
| Black, Black British, Black Welsh, Caribbean or African | 767 | 7 | 559 | 5.6 | 19,151 | 7.3 |
| Mixed or Multiple ethnic groups | 498 | 4.5 | 259 | 2.6 | 9,833 | 3.8 |
| White | 3,673 | 33.3 | 2,995 | 30 | 95,233 | 36.5 |
| Other ethnic group | 775 | 7 | 512 | 5.1 | 18,836 | 7.2 |

Source: www.nomisweb.co.uk/sources/census_2021



Wealdstone North Centenary Wealdstone South Kenton DRIVE Kenton West East Marlborough KENTON Greenhill OUND KENTON Kenton A Charles A ADA ROAD HARROW HILL GOLF Clubhouse COURSE Legend Town Centres 0.5km Distance HARROW 1km Distance SCHOOL Ward Boundaries Pavs ! Borough Boundary PLAYING DIGITAL MAP DATA © COLLINS BARTHOLOMEW LTD (2022) Created on 12/09/2024 0.3 Kilometres 0.5km and 1km Distances from North Harrow HARROW

Figure 3: Kenton District Centre Catchment Illustration

Table 3:Distance to Harrow and Nearest Town Centres

| rable 3.Distance to Harrow and Nearest Town Centres | | | |
|---|--------------------------------|--|--|
| Closest Centres | Distance in miles (kilometres) | | |
| Harrow | 2.31 mi (3.71 km) | | |
| Wealdstone | 1.48 mi (2.39 km) | | |
| Queensbury | 3.3 mi (5.31 km) | | |
| Kingsbury | 3.3 mi (5.31 km) | | |



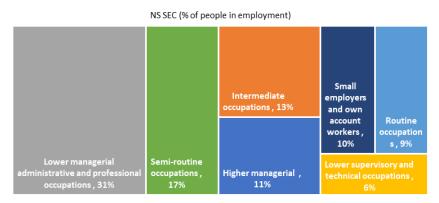
3. Kenton District Centre Catchment Insights

We have used Acorn segmentation to analyse the customer information for c. 7,800 households which are located within a 20-minute walking distance (approximately 1.0 mile) from the district centre.

The Top 5 customer segments represented in this catchment area are described below. For more information about what these categories mean please use this link to access the <u>Acorn User Guide</u>.

| Acorn Category | % Households in the catchment | Acorn Definition | Acorn Category as UK percentage |
|----------------------------|-------------------------------------|---|---------------------------------|
| Comfortable Communities | 43.9% | This category contains much of middle-of-the- road Britain, whether in the suburbs, smaller towns or the countryside. They are stable families and empty nesters in suburban or semirural areas. | 27.0% |
| Financial Stretched | 22.4% | This category contains a mix of traditional areas of Britain, including social housing developments specifically for the elderly. It also includes student term-time areas. | 23.2% |
| Rising Prosperity | 19.3% | These are generally younger, well educated, professionals moving up the career ladder, living in our major towns and cities. Singles or couples, some are yet to start a family, others will have younger children. | 9.3% |
| Urban Adversity | 10.6% | This category contains the most deprived areas of towns and cities across the UK. Household incomes are low, nearly always below the national average. | 17.0% |
| Affluent Achievers | 3.8% | These are some of the most financially successful people in the UK. They live in affluent, high-status areas of the country. They are healthy, wealthy and confident consumers. | 22.5 % |

• Underlying socio-economic characteristics of the catchment population



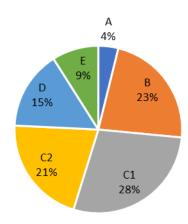
NS SEC: National Statistics Socia-Economic Classification

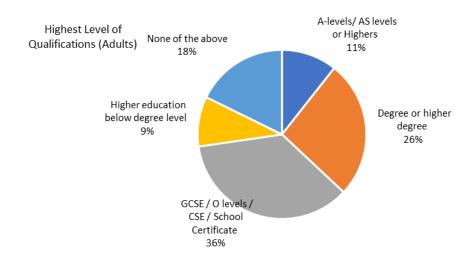


Occupation (%)

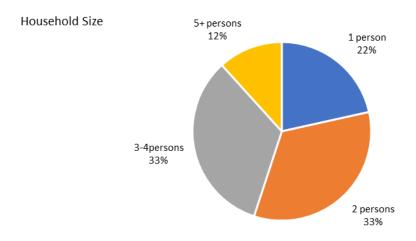


Social Grade









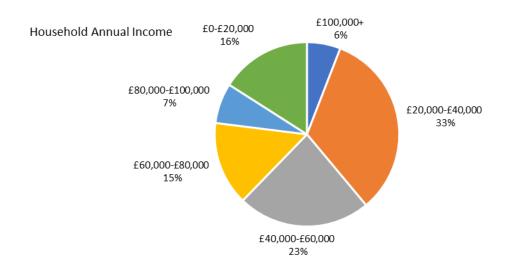
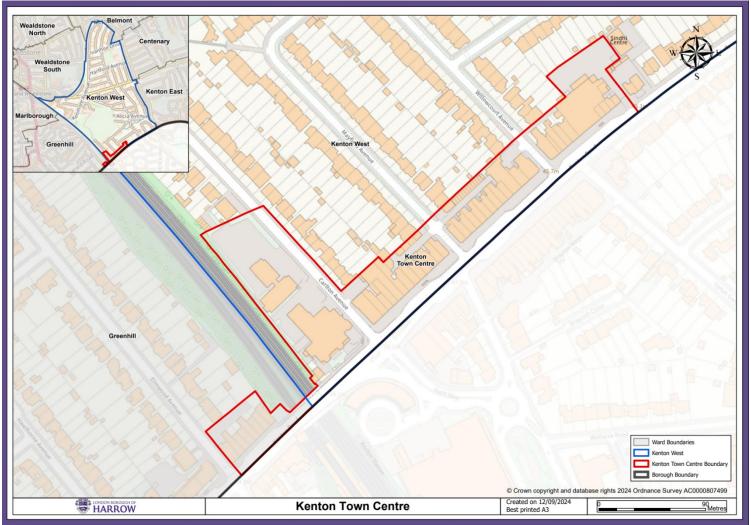




Figure 4: Kenton District Centre Layout (within the boundary of Harrow)





4. Composition of Retail Units and Floor Space

Table 4 (a): Total floor space under retail use, services and ground floor office use

| i and i i i i i i i i i i i i i i i i i i i | | | | | |
|---|---------------------------------|--------------|------|----------|--|
| Kenton District | Units located within the London | | | | |
| Centre | Boroug | th of Harrow | Flo | oorspace | |
| | No. | % | sq.m | % | |
| A1 Retail | 25 | 59.52% | 4889 | 74.81% | |
| A2 Non-Retail | 9 | 21.43% | 680 | 10.41% | |
| A3 Non-Retail | 3 | 7.14% | 465 | 7.12% | |
| A4 Non-Retail | 0 | 0.00% | 0 | 0.00% | |
| A5 Non-Retail | 2 | 4.76% | 111 | 1.70% | |
| SG Non-Retail | 1 | 2.38% | 158 | 2.42% | |
| B1 Non-Retail | 0 | 0.00% | 0 | 0.00% | |
| Other | 2 | 4.76% | 232 | 3.55% | |
| Total | 42 | 100.00% | 6535 | 100.00% | |

Table 4 (b): Total Floorspace under retail and services and ground floor office use

| lable 4 (b): lotal Floorspace under retail and services and ground floor office use | | | | |
|---|-----------------|--------------------|------------|---------|
| Kenton District | | | | |
| Centre | Units Located i | n Harrow and Brent | Floorspace | |
| | No. | % | sq.m | % |
| A1 Retail | 54 | 55.10% | 14778 | 78.19% |
| A2 Non-Retail | 18 | 18.37% | 1674 | 8.86% |
| A3 Non-Retail | 9 | 9.18% | 927 | 4.90% |
| A4 Non-Retail | 1 | 1.02% | 110 | 0.58% |
| A5 Non-Retail | 3 | 3.06% | 125 | 0.66% |
| SG Non-Retail | 4 | 4.08% | 353 | 1.87% |
| B1 Non-Retail | 5 | 5.10% | 462 | 2.44% |
| Other | 4 | 4.08% | 472 | 2.50% |
| Total | 98 | 100.00% | 18901 | 100.00% |

Table 5: Composition of retail, service, and office units

| Type of business | No of |
|-------------------|-------|
| | Units |
| Comparison | |
| Clothes shops | 1 |
| Jewellers | 1 |
| | |
| Food & drink | |
| Supermarket | 5 |
| Grocers | 1 |
| | |
| Health & Personal | |
| Hair & Beauty | 8 |

| Type of Business | No of Units |
|----------------------------|----------------|
| Newsagent | 1 |
| | |
| Financial, Professional & | |
| Prosperity | |
| Banks & building societies | 1 |
| Estate Agents | 9 |
| Solicitors | 2 |
| Accountants | 2 |
| Financial Services | 2 |
| Insurance Company Office | 1 |
| | |



| Opticians/audiologists | 1 |
|----------------------------|---|
| Chemist | 2 |
| Dental practice | 1 |
| Chiropodist | 1 |
| Foot Clinic | 1 |
| | |
| House | |
| Carpets | 2 |
| Furniture | 2 |
| Bathrooms/kitchens | 2 |
| | |
| Miscellaneous & Specialist | |
| Charity Shop | 3 |
| Education | 1 |
| Casino/betting shop | 1 |
| Office | 1 |
| Vacant | 4 |
| Clinic | 1 |
| Sweets/Savouries | 2 |
| Funeral Directors | 1 |
| Delicatessen | 2 |
| Electric wholesale | 1 |
| Bed shop | 1 |

| Restaurant/Take Aways/Pubs | |
|-----------------------------|---|
| Restaurant | 7 |
| Take Away | 3 |
| Café | 4 |
| Public House | 1 |
| Sandwich Shop | 1 |
| | |
| Services | |
| Dry cleaners/clothes repair | 2 |
| Travel Agents | 1 |
| Vets | 1 |
| Others | 2 |
| | |
| Miscellaneous & Specialist | |
| Car accessories | 2 |
| Bed and breakfast | 1 |
| Demolished | 2 |
| Watches & Clocks | 1 |
| Care Providers | 2 |
| DIY Shop | 1 |
| Planning Services | 1 |
| Sports Shop | 1 |
| Porcelain/Glazing | 1 |



5. Retail and Office Rents

Kenton District Centre and areas in the vicinity offer a variety of unit sizes for retail and office use. The main high street is located along Kenton Road (A4006).

- The estimated rent for retail shops on Kenton Road varies from £ 25 to £38 per sq.ft. per year, excluding VAT and deposits. Retail units are available in a range of sizes, from c. 300 sq.ft. to c. 1,500 sq.ft.
- Estimated rent for unfurnished offices would be around £45 per sq.ft. per year, excluding VAT and deposit costs. Office units range in sizes from c.200 sq.ft. to c.500 sq.ft., subject to availability.
- The estimated rents for small, serviced offices would range from £250 to £375 per person per month, excluding VAT and deposit. These are indicative rents only and at the time of publishing this document we could not identify any specialist serviced office operators in Kenton Road.

Please note that rents would vary based on the location, size, access, property condition and tenor amongst other factors.

These estimates are based on the properties listed on the following property portals:

https://propertylink.estatesgazette.com/

https://www.loopnet.co.uk/

https://completelyretail.co.uk/

https://www.onthemarket.com/

For more information about availability of office properties, you can also refer to information available at Available business and industrial estate premises – London Borough of Harrow

6. Business Rates

Business rates can be calculated from the Valuation Office Agency web site (www.voa.gov.uk or telephone 020 8276 2800) or by contacting the Council's Business Rates department on 020 8901 2610 or visiting www.harrow.gov.uk/businessrates.

Information on relief and exemptions on business rates is also available on the website.



7. Transport Links and Passenger Footfall Data

ECREATION GROUND Tenn Rav KEN Legend Stations Tube and Rail Railway Lines Bakerloo
Overland TfL Bus Routes store ROUTE 114 183 223 H9 H10 H18 H19 Town Centres Borough Boundary LONDON BOROUGH OF HARROW Railway Lines & Bus Routes in Kenton Town Centre

Figure 5: Main Transport Links

Table 6: Buses & train connectivity

| Bus number | Route |
|---------------|--|
| 114 | From: Ruislip Station To: Mill Hill Broadway Station |
| 183 | From: Pinner Station To: Golders Green Station |
| 223 | From: Harrow View West To: Wembley Central Station |
| H9 | From: St Mark's Hospital To: Northwick Park Hospital Social Club |
| H10 | From: St Mark's Hospital To: Northwick Park Hospital Social Club |
| H18 | From: Harrow Bus Station To: Harrow Bus Station |
| H19 | From: Harrow Bus Station To: Kymberley Road |
| Bakerloo Line | Kenton Station on the Bakerloo line |
| | From Harrow and Wealdstone to Elephant & Castle. |
| Overground | Kenton Station on the Lioness overground line |
| | From London Euston to Watford Junction |

Source: TfL



Kenton Station is located on the overground Lioness Line which provides easy access to central London – Euston. The estimated travel time from Kenton Station to Euston is approximately 30min-35min.

Passenger footfall data at Kenton Station²

The Graphs below illustrate the variation in entry taps on weekends at Kenton Station from 1 Jan 2019 to 1 Jan 2024. It is evident from the data that footfalls are yet to recover to pre-pandemic levels in March 2022 but continue to improve.

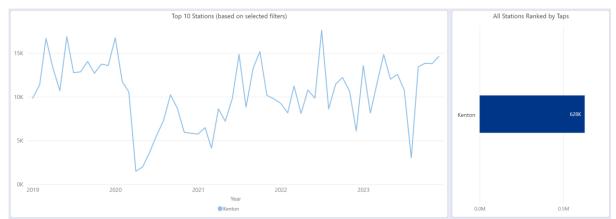
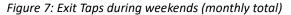
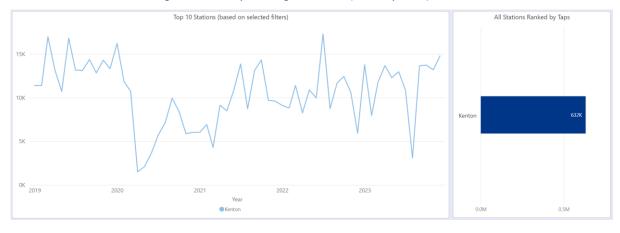


Figure 6: Entry Taps during weekends (monthly total)





² Source: TFL – <u>Journey Counts By Travel Mode</u>



The dataset below represents the travel demand on typical autumn weekdays - Monday, Tuesday to Thursday, Friday, Saturday and Sunday. Data covers every 15-minute period throughout the traffic day and assumes a perfect train schedule being operated.

120 100 80 60 40 20

Entry

2200-2215 2300-2315

Exit

0100-0115

0

0600-0615

0700-0715

0800-0815

0900-0915 1000-1015 1100-1115 1200-1215 1300-1315 1400-1415 1500-1515 1700-1715 1800-1815 1900-1915 2100-2115

Figure 8: Variation in average daily footfall at Kenton Station (week, 2022)



8. Schools and Colleges in the Catchment Area

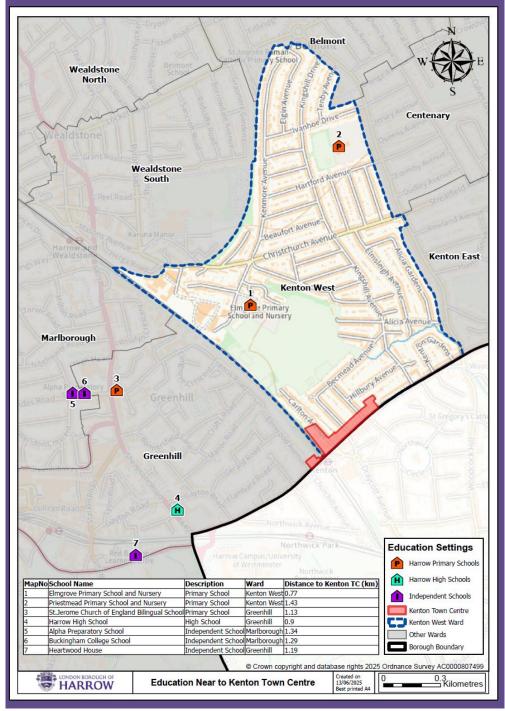


Figure 9: Schools and colleges in the catchment area

| Name of the institution | Number of pupils enrolled in 2024-25 ³ | |
|---------------------------------------|---|--|
| Elmgrove Primary School and Nursery | 802 | |
| Priestmead Primary School and Nursery | 880 | |
| Harrow High School | 1,013 | |
| Alpha Preparatory School | 129 | |
| Buckingham College School | 107 | |
| Heartwood House | 60 | |
| Total | 2,991 | |

³ Source: Schools, pupils and their characteristics, Academic year 2024/25 - Explore education statistics - GOV.UK



9. Kenton District Centre Streetscape

































10. Local Estate Agents

This table lists several local estate agents in the area. Please note that this list is not exhaustive and contact details may change over time.

| Company Name | Telephone | Website Address | |
|--------------------------------|---------------|--|--|
| 10X Rising | 0121 792 3946 | www.10xrising.com | |
| Alexandra Park | 020 8869 0989 | www.alexandrapark.net | |
| Ashton Fox | 020 8909 9292 | www.ashtonfox.co.uk | |
| Avison Young | 020 7491 2188 | www.avisonyoung.co.uk/properties | |
| Benjamin Stevens | 020 8958 1118 | www.benjaminstevens.co.uk | |
| Bray Fox Smith | 020 8022 5481 | www.brayfoxsmith.com/properties | |
| Chamberlain Commercial | 020 8429 6899 | www.chamberlaincommercial.com | |
| Claridges Commercial | 020 8559 1122 | www.claridges-commercial.co.uk | |
| Colliers | 020 7487 1713 | www.colliers.com/en-gb/countries/united- | |
| | | kingdom | |
| David Charles Prop. Consultant | 020 8866 0001 | www.davidcharles.co.uk | |
| DM & Co | 020 8864 5775 | www.dmandco.london | |
| Dutch & Dutch | 020 7794 7788 | www.dutchanddutch.com | |
| Ferrari Dewe & Co | 020 8427 4288 | www.ferraridewe.co.uk | |
| Forest Real Estate | 020 3355 1555 | www.forestrealestate.co.uk | |
| Goldstein Leigh | 020 8952 6434 | www.goldsteinleigh.com | |
| Harness Property Intelligence | 020 3880 7050 | www.harnessproperty.com | |
| Harrovian Estates | 020 3371 0005 | www.harrovianestates.co.uk | |
| Infinity Property | 020 8907 4665 | www.infinityps.co.uk/pages/commercial# | |
| Jones Lang LaSalle (JLL) | 020 7493 4933 | www.jll.co.uk | |
| Knight Frank | 020 3944 6318 | www.knightfrank.co.uk | |
| Michael Berman & Co | 020 8346 5100 | www.michaelberman.co.uk | |
| Move in Properties Ltd | 020 71480670 | www.movein-properties.co.uk | |
| My Next Office | 020 3857 8000 | www.mynextoffice.co.uk | |
| Office Freedom | 020 3603 2576 | www.officefreedom.com | |
| P2M Properties | 020 8427 5392 | www.p2m-group.com | |
| Property Hub Ltd | 020 89031002 | www.propertyhubltd.com | |
| Robert Irving Burns | 020 7637 0821 | www.rib.co.uk | |
| SPC Property Consultants | 020 8259 4320 | www.spcproperty.co.uk | |
| Stimpsons | 020 8905 9292 | www.stimpsons.co.uk | |
| Telsar | 020 3333 2222 | www.telsar.com/services/agency | |
| VDBM | 019 23 845222 | www.vdbm.co.uk/sales-and-lettings | |
| Vel Estate Ltd | 020 8902 6383 | www.velestate.co.uk | |
| Wex & Co | 020 7768 0747 | www.wexcommercial.com/properties | |



11. Kenton Trader's Association

The Kenton Area Traders Association (KATA) was established in 2013 with initial support from Brent Council and now benefits from the collaborative backing of both Harrow and Brent councils, reflecting the unique position of Kenton Road and the surrounding area which spans both boroughs.

KATA has become renowned for their vibrant community events, particularly their annual festive celebrations which include both Christmas and Diwali light events. These popular gatherings regularly attract the mayor and local schools, creating a wonderful sense of community spirit and bringing together residents from diverse backgrounds to celebrate in the heart of Kenton.

Demonstrating their commitment to environmental stewardship and community pride, KATA organises regular litter-picking events across local parks and streets. These initiatives involve local school children and volunteers, fostering civic responsibility amongst young people while keeping the area clean and welcoming for everyone.

The association works closely with both Harrow and Brent councils to address the unique challenges and opportunities that come with operating in a cross-borough area. Through this collaborative approach, KATA effectively represents the interests of local businesses whilst contributing to the broader community wellbeing.

For membership of the Kenton Area Traders Association, businesses can contact the Gail Hovey at ghovey@stgregorys.harrow.sch.uk or attend one of their regular meetings to learn more about how they can get involved in supporting this dynamic local business community.



12. Appendix: Description of relevant planning Use Categories

Table 7: Summary of use reclassification after 1 September 2020⁴

| Use | Use class until 31 August 2020 | Use class from 1 September 2020 |
|--|--------------------------------------|------------------------------------|
| Shops | A1 | E |
| Financial & Professional Services | A2 | E |
| Food & Drink (mainly on the premises) | А3 | E |
| Business (office, research and development and light industrial process) | B1 | E |
| Non-residential institutions (medical or health services, crèches, day nurseries and centres) | D1 | Е |
| Assembly and Leisure (indoor sport, recreation or fitness, gyms) | D2 | E |
| Non-residential institutions (education, art gallery, museum, public library, public exhibition hall, places of worship, law courts) | D1 | F.1 |
| Shop no larger than 280sqm (selling mostly essential goods and at least 1km from another similar shop); community hall, outdoor sport/recreation area, indoor or outdoor swimming pool, skating rink | A1 | F.2 |
| Public House, wine bar, drinking establishment | A4 | Sui Generis |
| Hot Food Takeaway | A5 | Sui Generis |
| Cinema, Concert Hall, Bingo Hall, Dance Hall, Live music venue | D2 | Sui Generis |

^{*}Sui Generis: 'Sui Generis' is a Latin term which means 'in a class of its own', in reference to Planning regulations. Uses become Sui Generis when they are specifically defined and excluded from the definition of any other use class.

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⁴ Source: https://www.pinsentmasons.com/out-law/guides/planning-use-classes-order-changes